

St. Elizabeth School
450 Somerset Street
San Francisco, CA 94134
(415)468-3247
(415)468-1804 fax

FINANCIAL AID APPLICATION
2009-2010 School Year

Please return your completed Financial Aid Application to the school office, with a copy of your Federal Tax Return, by *April 30, 2009*

*The application form must be **FULLY COMPLETED, SIGNED AND RETURNED** to us along with verification of your income. Please answer every question. Print or type your answers. If a question does not apply to you, indicate this by writing "N/A" to indicate "not applicable". **We will not be able to process your application unless we get the necessary documents. INCOMPLETE APPLICATIONS WILL NOT BE CONSIDERED.***

This application **CANNOT** be processed unless you submit copies of:

- your 2008 Federal Tax Return and W-2 Form
- if applicable, a copy of your AFDC; TANF; Social Security; Disability; Workers Compensation; Supplemental Social Insurance; Retirement Benefits; etc.

W2 forms and/or pay stubs, alone, are not acceptable.

For two-parent households, both parents sign the application form, and tax returns for both parents must be attached.

If you are provided with financial aid for the 2009-2010 school year, your eligibility will again be reviewed after the first semester. If your circumstances or eligibility change, your financial aid will be canceled. You will be able to apply again for the following year.

St. Elizabeth 2008-2009 School Year Tuition Scale * (10-month payment plan)
****(2009-10 Tuition Fees have not yet been set)***

	Active Tuition Scale	Non-Active Tuition Scale
1 Child	\$ 4,780.00	\$ 5,830.00
2 Children	7,550.00	9,550.00
3 Children	9,650.00	12,750.00
Registration Fee (per child):		\$350.00 (if paid by May 30) \$370.00 (if paid after May 30)

Active Tuition Scale implies

1. The family is actively registered with the parish office.
2. The family attends Sunday Eucharist (Mass) regularly.

Regularly is interpreted as 3 out of 4 Sundays per month as recorded by Sunday envelopes collected during Mass regardless of the donation. The envelope is used as a means of attendance.

3. The family regularly performs service to the school or parish (see Service in Parent/Student Handbook).
4. The family meets all financial and service obligations.

*If you have any questions about the application,
please contact the school office at 468-3247.*

SECTION I - Applicant Information

1. Family Name : _____
2. Address: _____
3. Daytime Phone: _____
4. Evening Phone: _____
5. Number of people in household: _____ Number of children in household: _____
6. For each child attending St. Elizabeth School, complete the following:
Name _____ Grade _____
Name _____ Grade _____
Name _____ Grade _____
7. Refer to the tuition scale show on page 1 to answer this question.
Our family's tuition for 2009-2010 will be: \$ _____
We are able to pay: \$ _____
Balance - amount of aid requested: \$ _____

SECTION II - Other Tuition Obligations

8. Do you pay tuition at any other school (high school, elementary school tuition), preschool, or childcare fees?
No ___ Yes ___ If yes, for each child for whom you pay such fees, answer the following:
Name _____ Age _____
School or childcare provider: _____
Monthly fee: \$ _____
Amount of monthly fee covered by financial aid, if any: \$ _____

Name _____ Age _____
School or childcare provider: _____
Monthly fee: \$ _____
Amount of monthly fee covered by financial aid, if any: \$ _____

SECTION III - Rent/Mortgage Expenses

9. Do you rent your home? Yes ___ No ___
Do you own your home? Yes ___ No ___
10. What is your monthly rent or mortgage payment? \$ _____

SECTION IV - Income

11. What is your gross annual household income, including gross (before tax) earnings, AFDC, child support and Social Security benefits: \$ _____
12. Does your family participate at Mass at St. Elizabeth's Church?
Yes ___ No ___
13. Does your family regularly use the Church Offering Envelopes, depositing them while participating at Sunday Mass? Yes ___ No ___
If yes, please indicate your Sunday Envelope # _____
14. Does your family regularly participate in parish activities? Yes ___ No ___
15. Does your family reside within the Parish boundaries? Yes ___ No ___
16. Do you attend mandatory school meetings and Parent-Teacher Conferences?
Yes ___ No ___
17. Have you completed your annual service hours requirement (40 hours per two-parent family and 20 hours per one-parent family), mandatory Scrip purchases, Candy Sale, and Personal School Pledge? Yes ___ No ___
18. Does your family fully cooperate with and support the parish priests and school staff in school matters and policies, pursuant to the enrollment application, Family Handbook and Registration Contract? Yes ___ No ___

SECTION VI - Statement Describing Financial Hardship/Unusual Circumstances

IMPORTANT

19. Write a brief statement explaining why your family needs financial aid. You may mention financial obligations not apparent from your responses to other questions or other special circumstances. In particular, if your 2008 Tax Return does not accurately reflect your true financial situation, your statement should explain this discrepancy. Attach an additional sheet if necessary, including any additional documents you think would be helpful.

ATTN: All Catholic families must complete this section

- Our family are practicing Catholic parishioners of:
_____ Church in _____ (city)
- Does your parish have a school? Yes ___ No ___
- We understand the school will contact the Pastor to verify that our family meets criteria for active members of the Parish.
- Our St. Elizabeth Sunday Envelope # is: _____

Statement Describing Financial Hardship/Unusual Circumstances

SECTION VII - Verification of Completeness and Accuracy of Application

Checklist

- I (we) have attached a copy of our family's signed and dated 2008 Federal Income Tax Return or, if tax returns are not available, other documentation concerning income, including non-taxable income such as Social Security, AFDC, pensions and non-earned income.
- I (we) have included a brief statement in response to Question No. 18, above.
- I (we) have answered all of the questions on this application to the best of my (our) ability.

Full Name (please print)

Signature _____

Full Name (please print)

Signature _____

Date _____